

DEBTOR[S] \_\_\_\_\_

CASE NO. \_\_\_\_\_

**LIQUIDATION ANALYSIS WORKSHEET**

**I. CALCULATION OF NET LIQUIDATION AMOUNT**

REAL ESTATE [SCH A OR BPO WHICH HAS TO BE WITHIN 2 YEARS]

[1] \_\_\_\_\_ / [2] \_\_\_\_\_ / [3] \_\_\_\_\_

MARKET VALUE [MV] OF REAL ESTATE LESS 10% [6% SALES COMMISSION + 4% CLOSING COST [MV x .90] = a

[1] \_\_\_\_\_ / [2] \_\_\_\_\_ / [3] \_\_\_\_\_

EXEMPTION ON REAL ESTATE [SCH C] = b

[1] \_\_\_\_\_ / [2] \_\_\_\_\_ / [3] \_\_\_\_\_

LESS: MTG[S] ON REAL ESTATE [SCH D] = c

[1] \_\_\_\_\_ / [2] \_\_\_\_\_ / [3] \_\_\_\_\_

**LINE TOTAL a - b - c = [1]**

[1] \_\_\_\_\_ / [2] \_\_\_\_\_ / [3] \_\_\_\_\_ = [1]

**II. CALCULATION OF NET LIQUIDATION ON SUCCESSION**

AMOUNT OF SUCCESSION [LINE 20 ON SCH B]= d

[1] \_\_\_\_\_ / [2] \_\_\_\_\_

[MV OF SUCCESSION INTEREST LESS MTG & HOMESTEAD EXEMPTION (ONLY IF ONE PARENT IS LIVING)]

LESS: COST OF OPENING SUCCESSION (\$3,000.00) X'S DEBTOR(S) PORTION INTEREST =d1

[1] \_\_\_\_\_ / [2] \_\_\_\_\_

**LINE TOTAL d - [d1] = [2]**

[1] \_\_\_\_\_ / [2] \_\_\_\_\_ = [2]

**III. CALCULATION OF NET LIQUIDATION ON REMAINING ASSETS [SCHB]**

	[SCHB]	LESS EXEMPTION [SCH C]	MINUS MTG [SCH D]	
LINE 1 THRU 3	\$ _____			= e _____
LINE 4 THRU 8	\$ _____			= f _____
LINE 9 THRU 19	\$ _____			= g _____
LINE 20	\$ _____			= h _____
LINE 22 - 24	\$ _____			= i _____
	\$ _____			= _____
	\$ _____			= _____
LINE 25	\$ _____			= j _____
LINE 26	\$ _____			= k _____
ADD e + f + g + h + i + j + k = [3]				= [3]

TOTAL OF NET LIQUIDATION OF ESTATE [ADD 1 + 2 + 3] = [4]

**LESS THE TRUSTEE FEE**

25% OF THE FIRST \$5,000.00 = l \_\_\_\_\_

10% OF THE FIRST \$5,000.01 TO 50,000.00 = m \_\_\_\_\_

5% OF THE FIRST \$50,000.01 TO 999,999.99 = n \_\_\_\_\_

REASONABLE COMPENSATION NOT TO EXCEED 3% OF THE AMOUNT OVER \$1,000,000.00 = o \_\_\_\_\_

ADD l + m + n + o = [5] = [5] < \_\_\_\_\_ >

LINE 4 LESS LINE 5 = [6] = [6] \_\_\_\_\_

LINE 6 LESS \_\_\_% ADMINISTRATIVE COST [LINE 6 x .99] = [7]

IF LINE 7 IS LESS THAN \$1,500.00 LIQUIDATION IS ZERO.

IF LINE 7 IS MORE THAN \$1,500.00 PROCEDE

LINE 7 LESS PRIORITY [SCH E] \_\_\_\_\_ = [8]

= [8] \_\_\_\_\_

**DISCOUNT RATE 6% FACTOR DEPENDS ON THE TERM OF THE PLAN [SEE CHART]**

LINE 8 X [CHART VALUE] = [9]

= [9] \_\_\_\_\_